

Code CTG
Company name Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date 09/20/2021
Subject Report on results of the 13th & 14th private placement of bonds

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade announced results of private placement as follows:

1. Bond code: CTGL2129013

- Offering volume: 700 bonds
- Par value: VND1,000,000,000/bond
- Bond term: 08 years
- Bond type: non-convertible, unsecured bond
- Bond for: book-entry
- Real interest rate: 6.43%/year
- Issue date: September 10, 2021
- Due date: September 10, 2029

List of investors:

No.	Investor	Owning value (VND)	%
I	Local investor	700,000,000,000	100%
1	Institutional investor	700,000,000,000	100%
2	Individual investor		
II	Foreign investor	0	0%
1	Institutional investor		
2	Individual investor		
	Total	700,000,000,000	100%

2. Bond code: CTGL2129014

- Offering volume: 600 bonds
- Par value: VND1,000,000,000/bond
- Bond term: 08 years
- Bond type: non-convertible, unsecured bond
- Bond for: book-entry

- Real interest rate: 6.04%/year
- Issue date: September 13, 2021
- Due date: September 13, 2029

List of investors:

No.	Investor	Owning value (VND)	%
I	Local investor	600,000,000,000	100%
1	Institutional investor	600,000,000,000	100%
2	Individual investor		
II	Foreign investor	0	0%
1	Institutional investor		
2	Individual investor		
	Total	600,000,000,000	100%